

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

In re:

SHERIDAN HOLDING COMPANY I, LLC, *et al.*¹

Reorganized Debtors.

§
§ Chapter 11
§
§ Case No. 20-31884 (DRJ)
§
§ (Jointly Administered)
§

**NOTICE OF RESET OF HEARING REGARDING JOINT MOTION
FOR ENTRY OF (A) A PRELIMINARY APPROVAL ORDER (I) DIRECTING
THE APPLICATION OF BANKRUPTCY RULE 7023, (II) PRELIMINARILY
APPROVING THE SETTLEMENT, (III) APPOINTING THE SETTLEMENT
ADMINISTRATOR, (IV) APPROVING FORM AND MANNER OF NOTICE TO
CLASS MEMBERS, (V) CERTIFYING A CLASS, DESIGNATING CLASS
REPRESENTATIVES, AND APPOINTING CLASS COUNSEL FOR SETTLEMENT
PURPOSES ONLY, (VI) SCHEDULING A SETTLEMENT FAIRNESS HEARING,
AND (B) A JUDGMENT FINALLY APPROVING THE SETTLEMENT**

PLEASE TAKE NOTICE that on March 23, 2020, Sheridan Holding Company I, LLC and the above-captioned debtors and debtors in possession (collectively, the “Debtors”) filed the *Joint Motion for Entry of (A) a Preliminary Approval Order (I) Directing the Application of Bankruptcy Rule 7023, (II) Preliminarily Approving the Settlement, (III) Appointing the Settlement Administrator, (IV) Approving Form and Manner of Notice to Class Members, (V) Certifying a Class, Designating Class Representatives, and Appointing Class Counsel for Settlement Purposes Only, (VI) Scheduling a Settlement Fairness Hearing, and (B) a Judgment Finally Approving the Settlement* [Docket No. 30] (the “Motion”).

PLEASE TAKE FURTHER NOTICE that a preliminary approval hearing on the Motion previously scheduled for March 31, 2020 at 2:00 p.m. (prevailing Central Time) has been reset to **March 31, 2020 at 11:00 a.m. (prevailing Central Time)** before David R. Jones, United States Bankruptcy Judge, in Room 400 of the United States Bankruptcy Court, 515 Rusk Street Houston, Texas 77002.

¹ The Reorganized Debtors in these chapter 11 cases, along with the last four digits of each Reorganized Debtor’s federal tax identification number, include: Sheridan Holding Company I, LLC (7648); Sheridan Investment Partners I, LLC (8607); Sheridan Production Partners I, LLC (8094); Sheridan Production Partners I-A, L.P. (8100); Sheridan Production Partners I-B, L.P. (8104); Sheridan Production Partners I-M, L.P. (8106); and SPP I-B GP, LLC (8092). The location of the Reorganized Debtors’ service address is: 1360 Post Oak Blvd., Suite 2500, Houston, Texas 77056.

Electronic Appearances

Please note that on March 24, 2020, through the entry of General Order 2020-10, the Court invoked the Protocol for Emergency Public Health or Safety Conditions. The Order may be found at: https://www.txs.uscourts.gov/sites/txs/files/Bankruptcy%20General%20Order%202020-04%20Adoption%20of%20Contingency%20Plan_0.pdf

It is anticipated that all persons will appear telephonically and also may appear via video at this hearing.

Audio Communication

Audio communication will be by use of the Court's regular dial-in number. The dial-in number is **1-832-917-1510**. You will be responsible for your own long-distance charges. You will be asked to key in the conference room number. Judge Jones' conference room number is **205691**.

Parties are encouraged to review the Court's procedures for telephonic appearances located at <https://www.txs.uscourts.gov/sites/txs/files/Court%20Procedures%20-%202-1-2020.pdf>.

Attorneys and parties-in-interest wishing to participate in the hearing must connect to the hearing by audio communication. Any person wishing to observe the proceeding may also dial in to the audio conference dial-in number.

Each person who speaks at the electronic hearing should be prepared to restate that person's name each time that the person speaks in order to assist any transcriber of the audio recording.

Video Communication:

Parties may participate in electronic hearings by use of an internet connection. The internet site is www.join.me. Persons connecting by mobile device will need to download the free join.me application.

Once connected to www.join.me, a participant must select "Join a Meeting". The code for joining this hearing before Judge Jones is "judgejones". The next screen will have a place for the participant's name in the lower left corner. Please complete the name and click "Notify".

All documents filed in these Chapter 11 Cases are available free of charge by visiting <https://cases.primeclerk.com/sheridan>, by calling 877-472-2555 (domestic toll-free) or 917-942-8380 (international toll), or by email at sheridanballots@primeclerk.com. You may also obtain copies of any pleadings by visiting the Court's website at <https://ecf.txs.uscourts.gov> in accordance with the procedures and fees set forth therein.

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Houston, Texas
March 30, 2020

/s/ Matthew D. Cavenaugh

Matthew D. Cavenaugh (TX Bar No. 24062656)

Jennifer F. Wertz (TX Bar No. 24072822)

JACKSON WALKER L.L.P.

1401 McKinney Street, Suite 1900

Houston, Texas 77010

Telephone: (713) 752-4200

Facsimile: (713) 752-4221

Email: mcavenaugh@jw.com

jwertz@jw.com

Joshua A. Sussberg, P.C. (admitted *pro hac vice*)

Steven N. Serajeddini (admitted *pro hac vice*)

KIRKLAND & ELLIS LLP

KIRKLAND & ELLIS INTERNATIONAL LLP

601 Lexington Avenue

New York, New York 10022

Telephone: (212) 446-4800

Facsimile: (212) 446-4900

Email: joshua.sussberg@kirkland.com

steven.serajeddini@kirkland.com

*Proposed Co-Counsel to the Reorganized
Debtors*

-and-

Spencer A. Winters (admitted *pro hac vice*)

KIRKLAND & ELLIS LLP

KIRKLAND & ELLIS INTERNATIONAL LLP

300 North LaSalle Street

Chicago, Illinois 60654

Telephone: (312) 862-2000

Facsimile: (312) 862-2200

Email: spencer.winters@kirkland.com

Proposed Co-Counsel to the Reorganized Debtors

Certificate of Service

I certify that on March 30, 2020, I caused a copy of the foregoing document to be served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas.

/s/ Matthew D. Cavenaugh
Matthew D. Cavenaugh
